



WEEKLY AGRICULTURAL REPORT

NOVEMBER 18, 2021



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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

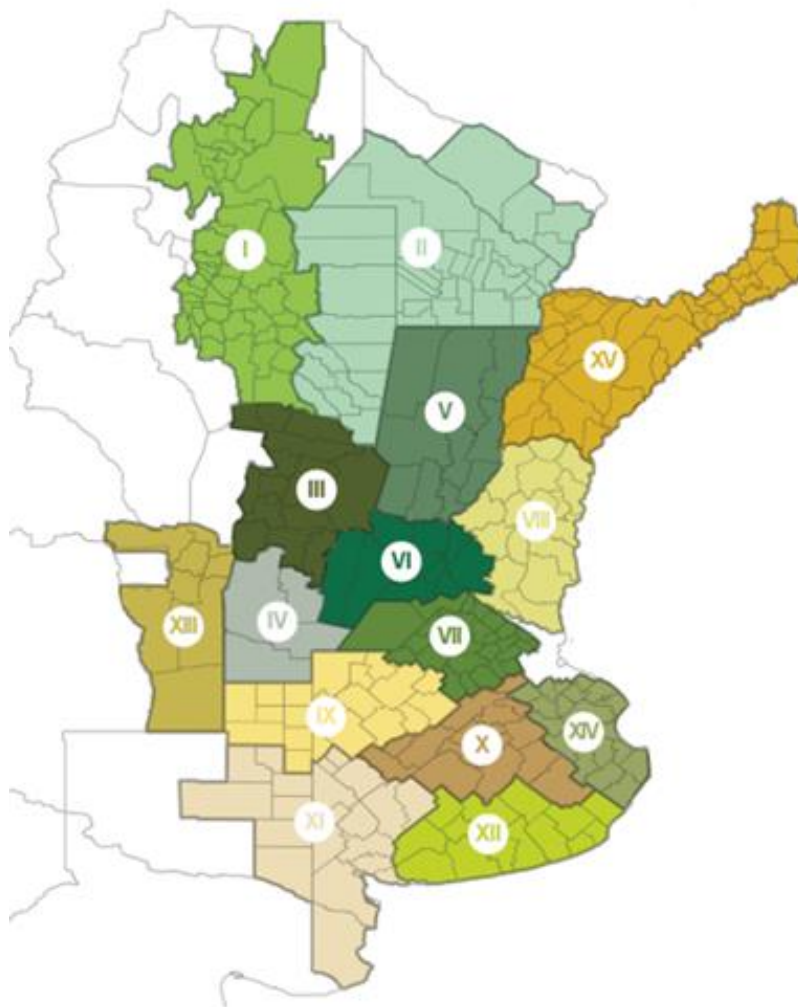
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I - NWA (North-West Argentina)  
 II - NEA (North-East Argentina)  
 III - North-Central Córdoba  
 IV - South Córdoba  
 V - North-Central Santa Fe  
 VI - North Belt  
 VII - South Belt  
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires  
 X - Central Buenos Aires  
 XI - South-West de Buenos Aires - South La Pampa  
 XII - South-East Buenos Aires  
 XIII - San Luis  
 XIV - Cuenca del Salado  
 XV - Others

*We appreciate the contribution of our Network of Collaborators throughout the country.*

AGRICULTURAL WEATHER OUTLOOK: NOVEMBER 18 TO 24, 2021:

**HEAT COUPLED WITH PRECIPITATIONS OF VARYING INTENSITY OVER THE CENTER AND THE NORTHEAST OF THE AGRICULTURAL AREA. LITTLE RAINFALLS OVER THE REST OF THE AREA. FINAL LATE TEMPERATURE DROP.**

The current perspective begins with cool conditions, due to the entry of the polar air mass that occurred in the preceding days. Tropical winds will return vigorously, extending their dominance over most of the agricultural area, with highs above normal, and only the areas close to the Atlantic coast will observe less intense records. At the same time, the entry of a storm front, will bring rainfalls of varied intensity to the center and northeast of the agricultural area, while the rest of its extension will register scarce values. Along with the front, there will be a vigorous late entry of southerly winds, which will extend their dominance over most of the agricultural area, producing lows below normal, with the risk of late frosts in the west and the south of the agricultural area. ..



## **SOYBEAN**

Last week's rainfalls have fostered the incorporation of first-crop soybeans in the center of the agricultural area. To date, the oil crop is 28.6% planted out of the 16.5 MHa projected for the 2021/22 season. Weekly progress stands at 9.8 pp. While both belts continue leading the fieldwork, most of the weekly progress has been observed in the south of Córdoba and the east-center of Entre Ríos.

## **CORN**

Since our previous report, the planting of corn has concentrated in the south of the agricultural area. At the same time, the condition of the most developed crops continues improving due to the moisture replenishment of the plots. To date, corn is 29,2% planted out of our final projection of 7.1 MHa. Weekly and YoY progress are estimated at 0.2 and 2.2 pp., respectively.

## **SUNFLOWER**

To date, the oil crop is 89.1% planted out of our final projection of 1.65MHa. Weekly progress is estimated at 2.6 percentage points. Recent rainfalls have hindered the work of machines in the south of the agricultural area, where the remaining unplanted area is located. YoY progress is down 4.9 percentage points. However, after these events, the plots in the center and north of the agricultural area have improved their condition by 3.9 and 8.7 p.p., respectively.

## **WHEAT**

To date, wheat is 17.6% collected. Weekly progress is estimated at 5.9 percentage points. The national average yield stands at 1.62T/Ha, up 0,44 T/ ha from last week, since the yields in the center of the agricultural area considerably exceed those of the north. The rains registered over the last 7 days continue delaying fieldwork progress, maintaining a YoY delay of -2.2 p.p. However, this moisture supply has relieved the temperature stress of crops currently at or beyond heading stage. Under this scenario, we maintain our final production estimate at 19.8 M tons.

## **BARLEY**

During the last fifteen days the first plots of the cereal started to be harvested in the north of the area. At the same time, recent rainfalls over the center and south of the agricultural area have improved the moisture supply of plots, currently at the end of the grain-filling stage. The national harvest progress is estimated at 0.2% out of the 1.15 MHa projected for the 2021/22 season with an average yield of 2.057 T / Ha.



# Annex



## SOYBEAN

2021/22 Season

Data to: November 17, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.230.000	-	-
II NEA	1.635.000	1.587.720	4,8	77.000
III NCnt Cba	1.751.400	1.694.590	16,2	275.000
IV S Cba	1.635.600	1.590.630	43,4	690.000
V NCnt SFe	1.085.000	1.034.890	15,7	162.500
VI North Belt	2.217.000	2.083.000	48,7	1.014.000
VII South Belt	2.295.000	2.205.000	51,0	1.123.750
VIII ECnt ER	1.063.000	1.017.000	36,9	374.850
IX N LP-W BA	1.827.000	1.790.000	34,2	612.000
X Cnt BA	680.704	690.000	21,7	150.000
XI SW BA-S LP	295.000	365.000	3,9	14.300
XII SE BA	554.000	740.000	12,2	90.000
XIII SL	245.000	232.000	42,7	99.000
XIV Cuenca Sal	174.820	162.170	14,1	22.800
XV Others	72.000	78.000	28,2	22.000
<b>TOTAL</b>	<b>16.900.000</b>	<b>16.500.000</b>	<b>28,6</b>	<b>4.727.200</b>

## CORN

2021/22 Season

Data to: November 17, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	405.000	435.000	-	-
II NEA	710.000	765.000	-	-
III NCnt Cba	960.000	1.020.000	7,0	71.400
IV S Cba	830.000	885.000	8,0	70.800
V NCnt SFe	255.000	276.000	34,0	93.840
VI North Belt	633.000	690.000	85,0	586.500
VII South Belt	492.000	540.000	86,0	464.400
VIII ECnt ER	334.000	360.000	38,0	136.800
IX N LP-W BA	730.000	780.000	35,0	273.000
X Cnt BA	350.000	380.000	40,0	152.000
XI SW BA-S LP	168.000	183.000	32,4	59.292
XII SE BA	255.000	275.000	29,3	80.438
XIII SL	320.000	340.000	7,0	23.800
XIV Cuenca Sal	125.000	135.000	42,8	57.713
XV Others	33.000	36.000	-	-
<b>TOTAL</b>	<b>6.600.000</b>	<b>7.100.000</b>	<b>29,2</b>	<b>2.069.982</b>



# SUNFLOWER

2021/22 Season

Data to: November 17, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	-	-	-	
II	NEA	65.000	175.000	100,0	175.000
III	NCnt Cba	5.500	6.000	100,0	6.000
IV	S Cba	21.000	27.500	100,0	27.500
V	NCnt SFe	160.000	235.000	100,0	235.000
VI	North Belt	10.500	15.000	100,0	15.000
VII	South Belt	8.500	13.000	100,0	13.000
VIII	ECnt ER	7.500	11.000	100,0	11.000
IX	N LP-W BA	122.000	205.000	94,7	194.074
X	Cnt BA	69.000	74.000	100,0	74.000
XI	SW BA-S LP	340.000	357.000	82,3	293.811
XII	SE BA	364.000	380.000	73,8	280.250
XIII	SL	19.000	23.000	100,0	23.000
XIV	Cuenca Sal	100.000	120.000	95,2	114.240
XV	Others	8.000	8.500	100,0	8.500
<b>TOTAL</b>		<b>1.300.000</b>	<b>1.650.000</b>	<b>89,1</b>	<b>1.470.375</b>



# WHEAT

2021/22 Season

Data to: November 17, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	330.000	48.500	281.500	98,0	275.870	8,4	231.016
II	NEA	430.000	42.700	387.300	99,3	384.550	10,6	406.018
III	NCnt Cba	600.000	3.200	596.800	17,5	104.440	18,6	194.139
IV	S Cba	460.000	-	460.000	-	-	-	-
V	NCnt SFe	480.000	6.100	473.900	50,7	240.315	23,4	563.251
VI	North Belt	890.000	1.400	888.600	6,7	59.270	35,0	207.444
VII	South Belt	695.000	-	695.000	-	-	-	-
VIII	ECnt ER	375.000	1.100	373.900	15,8	59.188	34,7	205.443
IX	N LP-W BA	600.000	-	600.000	-	-	-	-
X	Cnt BA	355.000	-	355.000	-	-	-	-
XI	SW BA-S LP	570.000	-	570.000	-	-	-	-
XII	SE BA	645.000	-	645.000	-	-	-	-
XIII	SL	12.000	-	12.000	-	-	-	-
XIV	Cuenca Sal	135.000	-	135.000	-	-	-	-
XV	Others	23.000	700	22.300	93,0	20.739	24,0	49.706
<b>TOTAL</b>		<b>6.600.000</b>	<b>103.700</b>	<b>6.496.300</b>	<b>17,6</b>	<b>1.144.372</b>	<b>16,2</b>	<b>1.857.017</b>

# BARLEY

2021/22 Season

Data to: November 17, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	2.500	6.000	100,0	
IV	S Cba	10.000	8.000	100,0	
V	NCnt SFe	5.000	4.000	100,0	
VI	North Belt	36.000	35.000	100,0	
VII	South Belt	60.000	60.000	100,0	
VIII	ECnt ER	7.000	6.000	100,0	
IX	N LP-W BA	92.000	165.000	100,0	
X	Cnt BA	65.000	105.000	100,0	
XI	SW BA-S LP	220.000	290.000	100,0	
XII	SE BA	390.000	460.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.500	11.000	100,0	
XV	Others	-	-	-	
<b>TOTAL</b>		<b>900.000</b>	<b>1.150.000</b>	<b>100,0</b>	<b>1.150.000</b>